

PROBATE PRACTICE

Probate Practice (Level 3)

Aim of this unit:

The learner will understand key concepts, terms and processes in the area of Probate practice

The Learning Outcomes of this unit are to understand:

1. The principles of risk management in probate practice.
2. How to determine testamentary capacity and intention.
3. How to take instructions for a will.
4. The provisions which can be included in a will.
5. Know how a will must be executed.
6. The rules of intestacy.
7. The basic principles of inheritance tax (IHT).
8. The rules for submission of Inheritance Tax Accounts to HM Revenue and Customs.
9. How to obtain Grants of Probate and Letters of Administration from the Registry.
10. How to administer an estate.

This specification is for 2017 examinations

More details can be found on:

http://www.cilex.org.uk/study/lawyer_qualifications/level_3_qualifications/level_3_units

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