

Practice Rights Conveyancing and Probate



Efficient



Firm



Fair



Flexible



Focused

Overview

- Benefits
- Routes – portfolio/University of Law course
- Process
- Post authorisation



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Practice Rights Benefits

- Independence from supervision (reserved activities)
- Supervision over others (in same area)
- Land registry (requirement)
- Setting up a CILEx regulated firm



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Routes

**Non-Fellow
e.g. Advanced Paralegal**

Fellow

Portfolio only

**Portfolio
University of Law
course**



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Portfolio

**Criteria – at least 5 years legal experience
with two years in area of law
preceeding the application**



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Portfolio submission

- Personal details/prior conduct form/referees (authorised persons)
- Case studies
- Skills logbooks



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Case Studies

Within two years of submission

- 3 Experience Portfolios, or
- 5 Knowledge and Understanding Portfolios

Probate: CILEX Level 6 Probate & Wills and Succession

Conveyancing: CILEX Level 6 Conveyancing & Land Law
(or equivalent)



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Skills Logbooks

Exemptions: Client Care and Legal Research

Conveyancing	Probate
8 Elements	4 Elements
19 Learning outcomes	16 Learning outcomes
Supported by redacted evidence	

Within two years of submission



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Process

- Submission (by email)
- Initial Checks
- Invoice raised (£450)
- Assessor feedback/approval
- References
- Standard DBS check



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Tips for success

- Variety of case studies
- Simplify
- Research/development aspects
- Detailed logbooks (examples on website)
- Maximum evidence
- Split portfolios from logbooks



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University of Law course

Criteria - Chartered Legal Executive

Assessment Only (5 years legal experience/ 2 years in area of law)	Module and Assessment (5 years legal experience)
6 months self-guided	10 months university engagement
All materials are provided to undertake the assessments	



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Assessments

- Mock client meeting
- Follow-up coursework
- 90-minute 45 multiple choice questions
- Opportunity for two free resits



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Process

- Registration with CRL (by email)
- Initial checks
- Enrolment with ULaw (£550 or £2,150)
- Successful completion
- References
- Standard DBS check



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University of Law course

Future Dates

	Winter 2024	Spring 2025	Summer 2025
Registration Deadline (CRL)	14 August 2024	21 November 2024	6 February 2025
Enrolment Start	29 August 2024	6 December 2024	March 2025
Assessment Dates	December 2024 (March 2025)	March 2025 (July 2025)	July 2025 (September 2025)
Results Date	February 2025 (May 2025)	May 2025 (August 2025)	August 2025 (November 2025)



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Authorisation (for both routes)

- Annual Practising Certificate (£60)
- Qualification Certificate
- Practitioners Directory
- CPD



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What is the best route for me?

Further Information

CRL Website Pages:

<https://cilexregulation.org.uk/i-am-an-applicant/cilex-practitioner/>

<https://cilexregulation.org.uk/new-route-to-practice-rights/>



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Questions?



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